Direct Rollover/Transfer/Distribution Instructions

Once your Rollover IRA account has been opened at TD Ameritrade, please request your current 401K plan trustee/custodian to initiate a "Direct Transfer/Distribution" (you will likely have to fill a one/two page form from the current 401k plan trustee) with the following details:

Your Rollover IRA A/c No at TD Ameritrade=	*240xxxxxx*
A/c Name=	*Your Name* Rollover IRA
Trustee/Custodian=	TD Ameritrade Inc
Address=	TD Ameritrade Clearing Inc., Advisor Services, P.O.Box 919031, San Diego, CA 92191-9031.

If the 401k plan trustee has any questions, they may contact: 1-888-376 4112 > Client Service. **Please do make sure that they do not issue the distribution in your name but to "TD Ameritrade Inc".**